

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**  
**PG&E CORPORATION,**  
- and -  
**PACIFIC GAS AND ELECTRIC**  
**COMPANY,**  
**Debtors.**

**Bankruptcy Case**  
**No. 19-30088 (DM)**

**Chapter 11**  
**(Lead Case)**  
**(Jointly Administered)**

## **SUPPLEMENTAL CERTIFICATE OF SERVICE**

I, Arnold A. Jaglal, do declare and state as follows:

14       1. I am employed at Prime Clerk LLC (“***Prime Clerk***”), the claims and noticing agent  
15 for the debtors (collectively, the “***Debtors***”) in the above-captioned chapter 11 cases.

16       2. On April 13, 2020, at my direction and under my supervision, employees of Prime  
17 Clerk caused the following documents to be served via First Class Mail on the parties identified on  
18 the service list attached hereto as **Exhibit A**:

- Notice of Extended Deadline for Filing Certain Securities Claims for Rescission or Damages, attached hereto as **Exhibit B**
  - Rescission or Damage Claim Proof of Claim, a blank copy attached hereto as **Exhibit C**

3. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct and that if called upon as a witness, I could and would competently testify thereto.

Executed this 16th day of April 2020, at New York, NY.

/s/ Arnold A. Jaglal

Arnold A. Jaglal

**Exhibit A**

Exhibit A

Supplemental Service List

Served via first class mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
7780722	ARTHUR H SCHMIDT	7 ARROWHEAD TRL		MILLSBORO	DE	19966-2000
7696745	JAMES L BRADY & ALICE J BRADY TR	BRIAN BRADY	1946 WILLIAM DRIVE	PENGROVE	CA	94951

In re: PG&E Corporation, *et al.*

Case No. 19-30088 (DM)

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**Exhibit B**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,  
- and -  
PACIFIC GAS AND ELECTRIC  
COMPANY,  
Debtors.**

Bankruptcy Case No. 19-30088 (DM)  
Chapter 11 (Lead Case)  
(Jointly Administered)

**NOTICE OF EXTENDED DEADLINE  
FOR FILING CERTAIN SECURITIES  
CLAIMS FOR RESCISSION OR  
DAMAGES**

	<b>NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER</b>	<b>CASE NUMBER</b>
9	PG&E Corporation (4914)	19-30088 (DM)
10	Pacific Gas and Electric Company (2640)	19-30089 (DM)

**TO ALL THOSE WHO PURCHASED OR ACQUIRED PG&E PUBLICLY TRADED  
DEBT OR EQUITY SECURITIES DURING THE PERIOD  
APRIL 29, 2015 THROUGH NOVEMBER 15, 2018**

## **IMPORTANT COURT ORDERED NOTICE**

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE PURCHASED OR  
ACQUIRED SECURITIES OF PG&E CORPORATION, PACIFIC GAS AND ELECTRIC  
COMPANY, OR BOTH, FROM APRIL 29, 2015 THROUGH NOVEMBER 15, 2018  
(INCLUSIVE) AND MAY BE ENTITLED TO A RECOVERY IN THE  
PG&E CHAPTER 11 CASES.**

**YOU HAVE BEEN GIVEN ADDITIONAL TIME BY THE BANKRUPTCY COURT TO FILE A CLAIM IN THE PG&E CHAPTER 11 CASES FOR RESCISSION OR DAMAGES BASED UPON YOUR PURCHASE OR ACQUISITION OF SUCH SECURITIES. IF YOU WISH TO FILE SUCH A CLAIM, PLEASE FOLLOW THE INSTRUCTIONS BELOW.**

**ADDITIONAL INFORMATION IS AVAILABLE ONLINE AT:**

<https://restructuring.primeclerk.com/PGE/EPOC-Index>

On January 29, 2019, PG&E Corporation and Pacific Gas and Electric Company (“**Debtors**”) each filed for relief under Chapter 11 of the Bankruptcy Code. Later, the Court set a deadline of October 21, 2019, for creditors to file proofs of claim with respect to prepetition claims against the Debtors (“**Original Bar Date**”). That deadline was later extended to December 31, 2019

1 for claims to be filed based upon the widely-publicized deadly and damaging wildfires that  
2 occurred in 2015, 2017 and 2018 in Northern California.

3 On January 31, 2020, the Debtors filed their latest proposed Chapter 11 Plan of  
4 Reorganization [Docket No. 5590] and then on February 7, 2020, their Proposed Disclosure  
5 Statement to accompany that Plan [Docket No. 5700]. When approved by the Court, the Disclosure  
6 Statement will set forth relevant information to assist creditors and shareholders whose claims or  
7 equity interests will be affected by the Plan to determine whether to vote for or against it. The  
8 Debtors have begun the process of notifying creditors and current shareholders of the schedule for  
9 approval of the Proposed Disclosure Statement, the deadline for submission of ballots for or against  
10 the Plan (May 15, 2020), the deadline for filing objections to confirmation of the Plan (May 15,  
11 2020), and other relevant information. [See Docket Nos. 5733 and 5835].

12 The procedures for sending and publishing notice of the Original Bar Date were extensive  
13 but the Court has concluded that they did not adequately notify prospective creditors, like investors,  
14 who may have claims that are based on their belief that they have suffered losses as a result of  
15 alleged inadequate or fraudulent disclosure or non-disclosure of information about the Debtors that  
16 may have led them to purchase publicly traded debt and/or equity securities during the period from  
17 April 29, 2015 through November 15, 2018, inclusive (“**Rescission or Damage Claims**”). For this  
18 reason, **April 16, 2020 at Midnight (Prevailing Pacific Time)**, has been fixed by the Court as the  
19 extended deadline to file Rescission or Damage Claims. **IF YOU HAVE A RESCISSION OR**  
20 **DAMAGE CLAIM AGAINST ONE OR BOTH OF THE DEBTORS, YOU MUST FILE A**  
21 **CUSTOMIZED PROOF OF CLAIM FORM (THE “RESCISSION OR DAMAGE CLAIM**  
22 **PROOF OF CLAIM FORM”) SO THAT IT IS RECEIVED ON OR BEFORE MIDNIGHT**  
23 **ON APRIL 16, 2020 (PREVAILING PACIFIC TIME) OR YOUR CLAIM AGAINST THE**  
24 **DEBTORS WILL BE DISCHARGED AND FOREVER BARRED.**

25 The Plan presently classifies Rescission or Damage Claims of purchasers of debt securities  
26 separately from purchasers of equity securities. Regardless of which type of security was  
27 purchased, Section 510(b) of the Bankruptcy Code subordinates (places lower) Rescission or  
28 Damage Claims based upon purchases of debt securities to all other creditors; and it also

1 subordinates Rescission or Damage Claims based upon purchases of equity securities even lower, to  
2 the same level of treatment as holders of other equity securities.

3 The Debtors have advised the Court and represented in their Plan and Proposed Disclosure  
4 Statement that allowed Rescission or Damage Claims based upon purchases of debt securities they  
5 issued will be UNIMPAIRED (meaning they will be paid in full under the Plan). Thus holders of  
6 Rescission or Damage Claims based upon purchases of debt securities will not vote for or against  
7 the Plan and they will not be provided a Disclosure Statement. Thus, the fact that the current  
8 deadline for filing objections to the Proposed Disclosure Statement will have passed before April  
9 16, 2020 should not affect those claimholders. Still, **holders of Rescission or Damage Claims**  
10 **must file proofs of claim by no later than Midnight on April 16, 2020 (Prevailing Pacific**  
11 **Time).**

12 The Plan also provides that it does IMPAIR holders of equity securities and any Rescission  
13 or Damage Claims that are based on the purchase of equity securities of PG&E Corporation  
14 (meaning allowed claims or interests based upon equity securities will not be paid in full). The fact  
15 that the deadline to object to the adequacy of the Proposed Disclosure Statement will occur before  
16 April 16, 2020 is a concern of the Court that must be dealt with in the coming weeks. Parties  
17 affected will be given notice in the future, possibly with the notice of the hearing on Confirmation  
18 of the Plan and the deadline to file objections. Nevertheless, **all holders of Rescission or Damage**  
19 **Claims must file proofs of claim by Midnight on April 16, 2020 (Prevailing Pacific Time).**

20 The following deadlines are also provided for all parties' information:

- 21 May 15, 2020 at 4:00 p.m. Deadline for (i) submitting Ballots to accept or reject  
22 the Plan and (ii) filing and serving objections to Plan confirmation.
- 23 May 19, 2020 at 10:00 a.m. Pre-confirmation scheduling conference.
- 24 May 22, 2020 at 4:00 p.m. Deadline for Debtors, Shareholder Proponents, and  
25 other parties in interest to file replies to Plan confirmation objections.
- 26 May 27, 2020 at 10:00 a.m. First day of Confirmation Hearing.

1           **WHO MUST SUBMIT A RESCISSION OR DAMAGE CLAIM PROOF OF CLAIM FORM**

2           You may have a Rescission or Damage Claim against either of the Debtors if you purchased  
3 or acquired PG&E's publicly traded debt and/or equity securities from April 29, 2015 through  
4 November 15, 2018, inclusive. If you believe you have suffered losses as a result of allegedly false  
5 statements and omissions and other conduct by the Debtors you or your authorized agent or  
6 attorney **MUST** file a Rescission or Damage Claim Proof of Claim Form **so that it is actually**  
7 **received on or before Midnight on April 16, 2020 (Prevailing Pacific Time)** utilizing the  
8 enclosed, customized claim form. **IF YOU DO NOT, YOUR CLAIM AGAINST THE**  
9 **DEBTORS MAY BE DISCHARGED AND FOREVER BARRED.**

10          Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim"  
11 means a right to (a) payment, whether such right is reduced to judgment, liquidated, unliquidated,  
12 fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or  
13 unsecured; or (b) an equitable remedy for breach of performance if such breach gives rise to a right  
14 to payment, whether such right to an equitable remedy is reduced to judgment, fixed, contingent,  
15 matured, unmatured, disputed, undisputed, secured, or unsecured. **The fact that you have**  
16 **received this notice does not mean that you have a claim or that the Debtors or the**  
17 **Bankruptcy Court believe that you have a claim against the Debtors.**

18          You **DO NOT** need to file another Proof of Claim if you already filed a Proof of Claim on  
19 account of your Rescission or Damage Claim in the Chapter 11 Cases. You also **DO NOT** need to  
20 file a Proof of Claim if you did not purchase or acquire publicly traded debt or equity securities of  
21 the Debtors from April 29, 2015 through November 15, 2018 and your claim is based solely on  
22 your current and continuous ownership of such securities.

23          **YOU OR YOUR AUTHORIZED AGENT OR ATTORNEY MUST FILE A**  
24 **RESCISSION OR DAMAGE CLAIM PROOF OF CLAIM FORM ON ACCOUNT OF**  
25 **YOUR RESCISSION OR DAMAGE CLAIM EVEN IF YOU MAY BE INCLUDED IN, OR**  
26 **REPRESENTED BY, A PURPORTED CLASS ACTION, CLASS SUIT, CLASS PROOF OF**  
27 **CLAIM, OR SIMILAR REPRESENTATIVE ACTION FILED AGAINST THE DEBTORS**  
28 **WITH RESPECT TO YOUR CLAIM.**

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**PROCEDURES FOR FILING A RESCISSION OR  
DAMAGE CLAIM PROOF OF CLAIM FORM**

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**ALL RESCISSION OR DAMAGE CLAIM PROOF OF CLAIM FORMS MUST BE  
3 FILED SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE MIDNIGHT ON APRIL  
4 16, 2020 (PREVAILING PACIFIC TIME) AS FOLLOWS:**

<p>5</p> <p><b>If electronically:</b></p> <p>6 Through the website established by the Debtors' Court-approved claims and noticing agent, 7 Prime Clerk LLC ("Prime Clerk"), located at <a href="https://restructuring.primeclerk.com/pge">https://restructuring.primeclerk.com/pge</a> 8 (the "Case Website"), using the interface available under the linked entitled "Submit a 9 Claim" (the "Electronic Filing System").</p> <p>10 Claimants with more than 100 transactions in 11 the Debtors' securities may contact Prime Clerk for instructions on how to file their claims 12 electronically.</p>	<p>5</p> <p><b>If by first class mail:</b></p> <p>PG&amp;E Corporation Claims Processing Center c/o Prime Clerk LLC Grand Central Station, PO Box 4850 New York, NY 10163-4850</p> <p><b>If by overnight courier or hand delivery:</b></p> <p>PG&amp;E Corporation Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232</p>
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14 Rescission or Damage Claim Proof of Claim Forms will be deemed timely filed only when  
15 actually received at the addresses listed above or via the Electronic Filing System, on or before  
16 Midnight on April 16, 2020 (Prevailing Pacific Time). If you submit a Rescission or Damage Claim  
17 Proof of Claim Form via the Electronic Filing System, you will receive an email confirmation  
18 generated by the Electronic Filing System with an image of your filed Rescission or Damage Claim  
19 Proof of Claim Form. **Rescission or Damage Proof of Claim Forms may not be delivered by  
20 facsimile, telecopy, or electronic mail transmission (other than Proofs of Claim filed  
21 electronically through the Electronic Filing System).** Additional Rescission or Damage Claim  
22 Proof of Claim Forms and instructions may be obtained from Prime Clerk at the Case Website.

23 All Rescission or Damage Claim Proof of Claim Forms must be signed by the claimant or  
24 an authorized agent of the claimant. It must be written in English and the amount, if known, must  
25 be denominated in United States currency (using the exchange rate, if applicable, as of the Petition  
26 Date). You also should attach to your completed Proof of Claim any documents on which the claim  
27 is based (if voluminous, attach a summary) or explanation as to why the documents are not  
28 available.

1        Your Rescission or Damage Claim Proof of Claim Form must not contain complete social  
2 security numbers or taxpayer identification numbers (include only the last four (4) digits), a  
3 complete birth date (only the year), the name of a minor (include only the minor's initials), or a  
4 financial account number (only the last four (4) digits of such account number). This information  
5 must be redacted from your claim form.

6        **IF YOU ARE ASSERTING A RESCISSION OR DAMAGE CLAIM AGAINST  
7 MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED  
8 AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF  
9 CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR RESCISSION OR DAMAGE  
10 CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S CHAPTER 11  
11 CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET  
12 FORTH ABOVE.**

13        YOU MUST CHECK ALL CUSIP NUMBERS ON ANNEX A, PART I OF THE  
14 RESCISSION OR DAMAGE CLAIM PROOF A CLAIM FORM THAT ARE THE BASIS OF  
15 YOUR CLAIM. FOR EACH CUSIP LISTED ON ANNEX A, PART I, YOU MUST ALSO  
16 SUBMIT A SEPARATE CORRESPONDING ANNEX A, PART II. (FOR EXAMPLE, IF YOU  
17 ARE ASSERTING A RESCISSION OR DAMAGE CLAIM ON ACCOUNT OF THREE (3)  
18 CUSIPS, YOU MUST SUBMIT THREE (3) CORRESPONDING VERSIONS OF ANNEX A,  
19 PART II. ANY RESCISSION OR DAMAGE CLAIM PROOF OF CLAIM FORM THAT LACKS  
20 A CHECKED BOX ON ANNEX A, PART I WILL BE DEEMED INVALID.

21        **CONSEQUENCES OF FAILING TO FILE A RESCISSION OR DAMAGE CLAIM PROOF  
22 OF CLAIM FORM BY MIDNIGHT ON APRIL 16, 2020 (PREVAILING PACIFIC TIME)**

23        **THE EXTENDED DEADLINE FOR FILING RESCISSION OR DAMAGE CLAIMS  
24 IS MIDNIGHT ON APRIL 16, 2020 (PREVAILING PACIFIC TIME). ANY PERSON OR  
25 ENTITY WHO HAS A RESCISSION OR DAMAGE CLAIM AND DOES NOT FILE A  
26 RESCISSION OR DAMAGE CLAIM PROOF OF CLAIM FORM BY THAT DATE AND  
27 TIME MAY NOT VOTE OR RECEIVE A DISTRIBUTION UNDER ANY PLAN OF**

1           **REORGANIZATION AND SUCH CLAIM WILL BE SUBJECT TO DISCHARGE.**  
2           **FURTHER, IF SUCH RESCISSION OR DAMAGE CLAIM IS DISCHARGED, THE**  
3           **POTENTIAL CLAIMANT WILL BE FOREVER BARRED AND PREVENTED FROM**  
4           **ASSERTING THE RESCISSION OR DAMAGE CLAIM AGAINST THE DEBTORS OR**  
5           **THEIR PROPERTY.**

6           **ADDITIONAL INFORMATION ON THE CHAPTER 11 CASES**

7           Copies of all of the documents filed in the Chapter 11 Cases can be viewed and/or obtained:  
8           (i) by accessing the Bankruptcy Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting  
9           the Office of the Clerk of the Bankruptcy Court at 450 Golden Gate Avenue, San Francisco, CA  
10          94102, or (iii) from Prime Clerk at the Case Website. Note that a PACER password is needed to  
11          access documents on the Bankruptcy Court's website. If you require additional information  
12          regarding this notice, you may contact Prime Clerk at (844) 627-5328 (toll free) for U.S.-based  
13          parties; at +1 (347) 226-7122 for International parties or by e-mail at: pgeinfo@primeclerk.com.

14          **Please note that Prime Clerk cannot provide legal advice. A holder of a potential**  
15          **Rescission or Damage Claim against the Debtors should consult an attorney with respect to**  
16          **any legal advice it believes it may need.**

17          **SPECIAL NOTICE TO SECURITIES BROKERS AND NOMINEES**

19          If you purchased or acquired PG&E publicly traded debt and/or equity securities **during**  
20          **the period from April 29, 2015 through November 15, 2018, inclusive**, for the beneficial  
21          interest of a person or entity other than yourself, the Court has directed that **WITHIN SEVEN (7)**  
22          **CALENDAR DAYS OF YOUR RECEIPT OF THIS NOTICE, YOU MUST EITHER:** (a)  
23          provide to Prime Clerk the name and last known address of each person or entity for whom or  
24          which you purchased or acquired the securities; or (b) request additional copies of this Notice and  
25          the Rescission or Damage Claim Proof of Claim Form from Prime Clerk, which will be provided  
26          to you free of charge, and **WITHIN SEVEN (7) CALENDAR DAYS** of receipt, mail the Notice  
27          and Claim Form directly to all the beneficial owners of those securities. All communications  
28          concerning the foregoing should be addressed to Prime Clerk Prime Clerk at (844) 627-5328 (toll

1 free) for U.S.-based parties; at +1 (347) 226-7122 for International parties or by e-mail at:  
2 pgeinfo@primeclerk.com.

3 Dated: February 27, 2020

4  
**WEIL, GOTSHAL & MANGES LLP**  
**KELLER & BENVENUTTI LLP**

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**Exhibit C**

# United States Bankruptcy Court, Northern District of California

Fill in this information to identify the case (Select only one Debtor per claim form):

- PG&E Corporation (19-30088)
- Pacific Gas and Electric Company (19-30089)

## Rescission or Damage Claim Proof of Claim

This form is for purchasers of the Debtors' publicly traded debt and/or equity securities listed on Annex A during the period from April 29, 2015 through November 15, 2018, inclusive, who are asserting claims against the Debtors for rescission or damages under the securities laws and Section 510(b) of the Bankruptcy Code. Read the instructions before filing this Rescission or Damage Claim Proof of Claim Form.

**THIS FORM IS TO BE USED ONLY FOR CLAIMANTS THAT PURCHASED OR ACQUIRED THE DEBTORS' PUBLICLY TRADED DEBT AND/OR EQUITY SECURITIES LISTED ON ANNEX A FROM APRIL 29, 2015 THROUGH NOVEMBER 15, 2018 TO ASSERT CLAIMS FOR RESCISSION OR DAMAGES UNDER THE SECURITIES LAWS AND SECTION 510(b) OF THE BANKRUPTCY CODE AND NOT ANY OTHER CLAIMS.**

**DO NOT USE THIS FORM TO ASSERT A CLAIM IF YOU DID NOT PURCHASE OR ACQUIRE PUBLICLY TRADED DEBT OR EQUITY SECURITIES OF THE DEBTORS FROM APRIL 29, 2015 THROUGH NOVEMBER 15, 2018 AND YOUR CLAIM IS BASED SOLELY ON YOUR CURRENT AND CONTINUOUS OWNERSHIP OF SUCH SECURITIES.**

Filers must leave out or partially redact SSNs/TINs/birthdates/names of minors/full account numbers. Attach redacted copies of any documents that support the claim. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of January 29, 2019, the date these Chapter 11 Cases were filed. For purposes of this form, "creditor" means the beneficial owner of the securities that form the basis of the claim.

### Part 1: Identify the Claim

1. Who is the current creditor?	Name of the current creditor (the person or entity to be paid for this claim)  Other names the creditor used with the Debtor _____
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____
3. Are you asserting a Claim for rescission or damages under the securities laws and Section 510(b) of the Bankruptcy Code?	<p><u>Check the box below to indicate whether you are asserting a claim for rescission or damages under the securities laws and section 510(b) of the Bankruptcy Code, arising from the purchase and/or acquisition of the Debtors' publicly traded debt and/or equity securities during the period from April 29, 2015 through November 15, 2018. You are directed to check only one box below:</u></p> <p><input type="checkbox"/> Debt Securities; <input type="checkbox"/> Equity Securities; or <input type="checkbox"/> Debt Securities and Equity Securities</p> <p>Please also check all applicable CUSIP(s) on Annex A, Part I (attached hereto) for the equity or debt securities to which this Proof of Claim applies (hereinafter "the Securities"). If you purchased/acquired multiple CUSIPs, you must make additional copies of Annex A, Part II, so that you submit a <u>separate</u> corresponding Annex A, Part II for each CUSIP, with the requested documentation.</p> <p>In addition to completing this Rescission or Damage Claim Proof of Claim Form, including checking the appropriate boxes on Annex A, Part I and providing the detail in Annex A, Part II, you are also required to attach to this Rescission or Damage Claim Proof of Claim Form any applicable detail regarding your purchases/acquisition of the securities from April 29, 2015 through November 15, 2018.</p> <p>Once you have completed Annex A, Part I and Part II, please affix them to this Rescission or Damage Claim Proof of Claim Form. If you are submitting your Proof of Claim electronically, you will be asked to scan all Annex A, Part I and Part II and supporting documentation. If you have numerous transactions to report in Annex A, Part II, Claimants with more than 100 transactions in the Debtors' securities may contact Prime Clerk for instructions on how to file their claims electronically.</p>

4. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		Name _____
		Number _____ Street _____
		City _____ State _____ ZIP Code _____
	Contact phone _____	Contact phone _____
	Contact email _____	Contact email _____
5. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____	Filed on _____ MM / DD / YYYY
6. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of January 29, 2019

7. Do you have any number you use to identify the debtor?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____
8. How much is the claim?	\$_____ . Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
9. Is all or part of the claim secured?	<input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property.  <b>Nature of property:</b> <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____
	 <b>Basis for perfection:</b> _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	 <b>Value of property:</b> \$_____
	<b>Amount of the claim that is secured:</b> \$_____
	<b>Amount of the claim that is unsecured:</b> \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
	<b>Amount necessary to cure any default as of the date of the petition:</b> \$_____
	<b>Annual Interest Rate</b> (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____

Part 3: Sign Below

**The person completing this proof of claim must sign and date it.  
FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_ (mm/dd/yyyy)

Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_ First name \_\_\_\_\_ Middle name \_\_\_\_\_ Last name \_\_\_\_\_

Title \_\_\_\_\_

Company \_\_\_\_\_ Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_ Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Contact phone \_\_\_\_\_ Email \_\_\_\_\_



## **Annex A**

### **Part I**

**Check all relevant boxes below. If you purchased multiple CUSIPs, you must make additional copies of Part II.**

<b>Check One Box Below</b>	<b>Issuer of Securities</b>	<b>Securities Description</b>	<b>CUSIP Number</b>	<b>ISIN Number</b>
<input type="checkbox"/>	PG&E Corp	Common Stock (including any contract options related thereto)	69331C108	US69331C1080
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 4.36 PERP/CALL	694308883	US6943088830
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 4.5 PERP/CALL	694308800	US6943088004
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 4.8 PERP/CALL	694308701	US6943087014
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5 PERP/CALL	694308503	US6943085034
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5 PERP/CALL	694308602	US6943086024
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5 PERPETUAL	694308404	US6943084045
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5.5 PERPETUAL	694308305	US6943083054
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 6% Dividend PERPETUAL	694308206	US6943082064
<input type="checkbox"/>	Pacific Gas & Electric Co	0.45835% due 5/11/2015	694308HJ9	US694308HJ92
<input type="checkbox"/>	Pacific Gas & Electric Co	1.51778% due 11/30/2017	694308HQ3	US694308HQ36
<input type="checkbox"/>	Pacific Gas & Electric Co	2.45% due 8/15/2022	694308HB6	US694308HB66
<input type="checkbox"/>	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HU4	US694308HU48
<input type="checkbox"/>	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HT7	US694308HT74
<input type="checkbox"/>	Pacific Gas & Electric Co	2.54138% due 11/28/2018	U69430AD5	USU69430AD52
<input type="checkbox"/>	Pacific Gas & Electric Co	2.95% due 3/1/2026	694308HP5	US694308HP52
<input type="checkbox"/>	Pacific Gas & Electric Co	3.25% due 6/15/2023	694308HC4	US694308HC40
<input type="checkbox"/>	Pacific Gas & Electric Co	3.25% due 9/15/2021	694308GW1	US694308GW13
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HW0	US694308HW04
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 12/1/2027	U69430AE3	USU69430AE36
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HV2	US694308HV21
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 3/15/2027	694308HS9	US694308HS91
<input type="checkbox"/>	Pacific Gas & Electric Co	3.4% due 8/15/2024	694308HK6	US694308HK65
<input type="checkbox"/>	Pacific Gas & Electric Co	3.5% due 10/1/2020	694308GT8	US694308GT83
<input type="checkbox"/>	Pacific Gas & Electric Co	3.5% due 6/15/2025	694308HM2	US694308HM22
<input type="checkbox"/>	Pacific Gas & Electric Co	3.75% due 2/15/2024	694308HG5	US694308HG53
<input type="checkbox"/>	Pacific Gas & Electric Co	3.75% due 8/15/2042	694308HA8	US694308HA83
<input type="checkbox"/>	Pacific Gas & Electric Co	3.85% due 11/15/2023	694308HE0	US694308HE06
<input type="checkbox"/>	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HY6	US694308HY69
<input type="checkbox"/>	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HX8	US694308HX86
<input type="checkbox"/>	Pacific Gas & Electric Co	3.95% due 12/1/2047	U69430AF0	USU69430AF01
<input type="checkbox"/>	Pacific Gas & Electric Co	4% due 12/1/2046	694308HR1	US694308HR19
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 3/15/2046	694308HN0	US694308HN05
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 5/15/2021	694308GV3	US694308GV30
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 8/1/2023	694308HZ3	US694308HZ35
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 8/1/2023	U69430AG8	USU69430AG83
<input type="checkbox"/>	Pacific Gas & Electric Co	4.3% due 3/15/2045	694308HL4	US694308HL49
<input type="checkbox"/>	Pacific Gas & Electric Co	4.45% due 4/15/2042	694308GZ4	US694308GZ44
<input type="checkbox"/>	Pacific Gas & Electric Co	4.5% due 12/15/2041	694308GY7	US694308GY78
<input type="checkbox"/>	Pacific Gas & Electric Co	4.6% due 6/15/2043	694308HD2	US694308HD23
<input type="checkbox"/>	Pacific Gas & Electric Co	4.65% due 8/1/2028	694308JA6	US694308JA65
<input type="checkbox"/>	Pacific Gas & Electric Co	4.65% due 8/1/2028	U69430AH6	USU69430AH66

<b>Check One Box Below</b>	<b>Issuer of Securities</b>	<b>Securities Description</b>	<b>CUSIP Number</b>	<b>ISIN Number</b>
<input type="checkbox"/>	Pacific Gas & Electric Co	4.75% due 2/15/2044	694308HH3	US694308HH37
<input type="checkbox"/>	Pacific Gas & Electric Co	5.125% due 11/15/2043	694308HF7	US694308HF70
<input type="checkbox"/>	Pacific Gas & Electric Co	5.4% due 1/15/2040	694308GS0	US694308GS01
<input type="checkbox"/>	Pacific Gas & Electric Co	5.625% due 11/30/2017	694308GL5	US694308GL57
<input type="checkbox"/>	Pacific Gas & Electric Co	5.8% due 3/1/2037	694308GJ0	US694308GJ02
<input type="checkbox"/>	Pacific Gas & Electric Co	5.8% due 3/1/2037	694308GK7	US694308GK74
<input type="checkbox"/>	Pacific Gas & Electric Co	6.05% due 3/1/2034	694308GE1	US694308GE15
<input type="checkbox"/>	Pacific Gas & Electric Co	6.05% due 3/1/2034	694308GH4	US694308GH46
<input type="checkbox"/>	Pacific Gas & Electric Co	6.25% due 3/1/2039	694308GQ4	US694308GQ45
<input type="checkbox"/>	Pacific Gas & Electric Co	6.35% due 2/15/2038	694308GM3	US694308GM31
<input type="checkbox"/>	Pacific Gas & Electric Co	6.75% due 10/1/2023	694308EY9	US694308EY96
<input type="checkbox"/>	Pacific Gas & Electric Co	6.75% due 10/1/2023	694308EZ6	US694308EZ61
<input type="checkbox"/>	Pacific Gas & Electric Co	7.05% due 3/1/2024	694308FB8	US694308FB84
<input type="checkbox"/>	Pacific Gas & Electric Co	7.05% due 3/1/2024	694308FP7	US694308FP70
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308EM5	US694308EM58
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308ET0	US694308ET02
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308FQ5	US694308FQ53
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308FY8	US694308FY87
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308EV5	US694308EV57
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FF9	US694308FF98
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308EX1	US694308EX14
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FR3	US694308FR37
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FZ5	US694308FZ52
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308EP8	US694308EP89
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308EL7	US694308EL75
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308FM4	US694308FM40
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308FG7	US694308FG71
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308EK9	US694308EK92
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 10/15/2018	694308GN1	US694308GN14
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EQ6	US694308EQ62
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EG8	US694308EG80
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EN3	US694308EN32
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308FJ1	US694308FJ11
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308FW2	US694308FW22
<input type="checkbox"/>	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308EF0	US694308EF08
<input type="checkbox"/>	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308EJ2	US694308EJ20
<input type="checkbox"/>	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308FX0	US694308FX05
<input type="checkbox"/>	Pacific Gas & Electric Co	8.8% due 5/1/2024	694308DV6	US694308DV66
<input type="checkbox"/>	CA DEV VAR-A-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WG31	
<input type="checkbox"/>	CA DEV VAR-B-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WG49	
<input type="checkbox"/>	CA DEV VAR-C-PACIFIC	Municipal Bond due 12/1/2016	13033WG56	
<input type="checkbox"/>	CA ECON-VAR-RF-3/14	Municipal Bond due 12/1/2018	13033WG23	
<input type="checkbox"/>	CA ECON-VAR-RF-D-3/11	Municipal Bond due 12/1/2016	13033WF73	
<input type="checkbox"/>	CA ECON-VAR-RF-E-3/11	Municipal Bond ADJ% due 11/1/2026	13033WF81	
<input type="checkbox"/>	CA ECON-VAR-RF-F-3/12	Municipal Bond ADJ% due 11/1/2026	13033WF99	
<input type="checkbox"/>	CA INFRA ECON DEV-F	Municipal Bond 1.75% due 11/1/2026	13034ASX9	US13034ASX99
<input type="checkbox"/>	CA INFRA REF-GAS-F	Municipal Bond 3.75% due 11/1/2026	13033WU84	
<input type="checkbox"/>	CA INFRA VAR-A-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WRZ8	

**IF SUBMITTING YOUR RECSISSION OR DAMAGE CLAIM PROOF OF CLAIM THROUGH PRIME CLERK'S ELECTRONIC PORTAL,  
THIS ANNEX (ALONG WITH ALL OTHER SUPPORTING DOCUMENTATION) WILL NEED TO BE SCANNED AND UPLOADED**

<b>Check One Box Below</b>	<b>Issuer of Securities</b>	<b>Securities Description</b>	<b>CUSIP Number</b>	<b>ISIN Number</b>
<input type="checkbox"/>	CA INFRA VAR-B-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WSA2	
<input type="checkbox"/>	CA INFRA VAR-C-PACIFI	Municipal Bond due 12/1/2016	13033WSB0	
<input type="checkbox"/>	CA INFRA VAR-D-PACIFI	Municipal Bond due 12/1/2016	13033WSC8	
<input type="checkbox"/>	CA INFRA VAR-E-PACIFI	Municipal Bond due 12/1/2016	13033WSD6	
<input type="checkbox"/>	CA INFRA VAR-F-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WSE4	
<input type="checkbox"/>	CA INFRA VAR-GAS-PACIFI	Municipal Bond due 12/1/2018	13033WU92	
<input type="checkbox"/>	CA INFRA VAR-G-PACIFI	Municipal Bond due 12/1/2018	13033WSF1	
<input type="checkbox"/>	CA INFRA VAR-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WW33	
<input type="checkbox"/>	CA INFRA VAR-PACIFIC	Municipal Bond due 12/1/2016	13033WW41	
<input type="checkbox"/>	CA INFRA VAR-PACIFIC	Municipal Bond due 12/1/2016	13033WW58	
<input type="checkbox"/>	CA INFRA VAR-REF-PACI	Municipal Bond ADJ% due 11/1/2026	13033WW25	
<input type="checkbox"/>	CA INFRA-RF-C-PACIFIC	Municipal Bond due 12/1/2016	13033W3G6	
<input type="checkbox"/>	CA INFRA-RF-D-PACIFIC	Municipal Bond due 12/1/2016	13033W3K7	
<input type="checkbox"/>	CA INFRA-RF-E-PACIFIC	Municipal Bond 2.25% due 11/1/2026	13033W3Z4	
<input type="checkbox"/>	CA INFRA-RF-VAR-A-PAC	Municipal Bond 3.75% due 11/1/2026	13033W3H4	US13033W3H41
<input type="checkbox"/>	CA INFR-VR-RF-B-PACIF	Municipal Bond 3.75% due 11/1/2026	13033W3J0	US13033W3J07
<input type="checkbox"/>	CA PCR DLY PAPER-PACI	Municipal Bond 4% due 11/1/2026	130534XA3	US130534XA35
<input type="checkbox"/>	CA PCR DLY-PAC-E-CONV	Municipal Bond 3.5% due 11/1/2026	130534XX3	US130534XX38
<input type="checkbox"/>	CA PCR DLY-REF-F-PACI	Municipal Bond 3.25% due 11/1/2026	130534XD7	US130534XD73
<input type="checkbox"/>	CA PCR DLY-REF-G-PACI	Municipal Bond ADJ% due 2/1/2016	130534XE5	
<input type="checkbox"/>	CA PCR VAR CAPCO MADR	Municipal Bond ADJ% due 9/1/2019	130535BA4	US130535BA48
<input type="checkbox"/>	CA PCR VAR-REF-B-PACI	Municipal Bond 3.5% due 11/1/2026	130534XL9	US130534XL99
<input type="checkbox"/>	CA PCR-REF-A-PAC	Municipal Bond 5.35% due 12/1/2016	130534WY2	
<input type="checkbox"/>	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534A83	
<input type="checkbox"/>	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534B66	
<input type="checkbox"/>	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534A91	
<input type="checkbox"/>	CA POLLUTN-REF-A-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZP8	
<input type="checkbox"/>	CA POLLUTN-REF-B-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZQ6	
<input type="checkbox"/>	CA POLLUTN-REF-C-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZR4	US130534ZR42
<input type="checkbox"/>	CA POLLUTN-REF-D-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZS2	
<input type="checkbox"/>	CA POOLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534B25	
<input type="checkbox"/>	CA POOLT-PCS GAS REMK	Municipal Bond 4.75% due 12/1/2023	130534B33	
<input type="checkbox"/>	CALIFORNIA ST INFRAST	Municipal Bond 1.75% due 11/1/2026	13034ASZ4	US13034ASZ48
<input type="checkbox"/>	NEVADA IRR YUBA PAC	Municipal Bond 3.75% due 7/1/2013	641321BT0	
<input type="checkbox"/>	SOLANO IRR DIST DIV 1	Municipal Bond 9.15% due 1/1/2020	834125AN6	US834125AN62
<input type="checkbox"/>	SOLANO IRR DIST DIV 2	Municipal Bond 9.25% due 1/1/2020	834125AM8	US834125AM89
<input type="checkbox"/>	SOLANO IRR REF-MONTIC	Municipal Bond 5.47% due 1/1/2020	834125BC9	US834125BC98
<input type="checkbox"/>	SOLANO IRR-REF-MONTIC	Municipal Bond 5.29% due 1/1/2016	834125AY2	
<input type="checkbox"/>	SOLANO IRR-UNREF-#2	Municipal Bond 9.15% due 1/1/2020	834125BF2	
<input type="checkbox"/>	SOLANO IRR-UNREF-#2	Municipal Bond 9.25% due 1/1/2020	834125BG0	US834125BG03

## **Annex A**

### **Part II**

Please note that you must submit a **SEPARATE** Part II for **EACH** CUSIP you check in Part I. If you purchased/acquired more than one CUSIP, you must make additional copies of Part II and affix them to your Part I.

**CUSIP (or Option Series):** \_\_\_\_\_

**Beginning Holdings:**

On the line below, state the total number of publicly traded equity securities (in shares) or debt securities (in dollars) held as of the opening of trading on April 29, 2015. If none, write “0 shares” or “\$0”. Please provide documentation.

\_\_\_\_\_ (shares / dollars)

**Purchase / Acquisitions**

Separately list each and every purchase or acquisition of the Debtors’ publicly traded equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Purchase/Acquisition Date (List Chronologically) (Month/Day/ Year)	Number of Shares or Amount of Notes ( <i>in dollars</i> ) Purchased	Price per Share / Note	Total Cost (excluding Commissions, Taxes, and Fees)

**Sales**

Separately list each and every sale of the Debtors’ publicly traded equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Sale Date (List Chronologically) (Month/Day/ Year)	Number of Shares or Amount of Notes ( <i>in dollars</i> ) Sold	Price per Share / Note	Total Cost (excluding Commissions, Taxes, and Fees)

**Ending Holdings:**

On the line below, state the total number of the Debtors’ publicly traded equity securities (in shares) or debt securities (in dollars) held as of the close of trading on November 15, 2018. If none, write “0 shares” or “\$0”. Please provide documentation.

\_\_\_\_\_ (shares / dollars)

# Instructions for Rescission or Damage Claim Proof of Claim

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571.

## How to fill out this form

- Fill in all of the information about any claim you may have based on your belief that you have suffered losses as a result of alleged inadequate or fraudulent disclosure or non-disclosure of information about the Debtors that may have led you to purchase or acquire publicly traded debt and/or equity securities during the period from April 29, 2015 through November 15, 2018, inclusive
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Complete Annex A, Part I by checking all applicable CUSIP(s) and provide the information requested in Annex A, Part II for that CUSIP. If you are asserting a claim based on more than one CUSIP, you must attach a separate Annex A, Part II for each CUSIP.
- Attach any supporting documents to this form.  
  
Attach documentation requested in Annex A, Part II of the Form. (See the definition of *redaction* on the next page.)
- Do not attach original documents because attachments may be destroyed after scanning.
- Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

## Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at:

<https://restructuring.primeclerk.com/pge>.

## Understand the terms used in this form

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101(13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

## Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

## Please send completed Securities Proof(s) of Claim to:

### If electronically:

Through the website established by the Debtors' Court-approved claims and noticing agent, Prime Clerk LLC ("Prime Clerk"), located at <https://restructuring.primeclerk.com/pge> (the "Case Website"), using the interface available under the linked entitled "Submit a Claim" (the "Electronic Filing System").

### If by first class mail:

PG&E Corporation Claims Processing Center  
c/o Prime Clerk LLC  
Grand Central Station, PO Box 4850  
New York, NY 10163-4850

### If by overnight courier or hand delivery:

PG&E Corporation Claims Processing Center  
c/o Prime Clerk LLC  
850 Third Avenue, Suite 412  
Brooklyn, NY 11232

Claimants with more than 100 transactions in the Debtors' securities may contact Prime Clerk for instructions on how to file their claims electronically.

**Do not file these instructions with your form**



PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE BAR DATE (April 16, 2020 at Midnight (Prevailing Pacific Time)):

**If electronically:**

Through the website established by the Debtors' Court-approved claims and noticing agent, Prime Clerk LLC ("Prime Clerk"), located at <https://restructuring.primeclerk.com/pge> (the "Case Website"), using the interface available under the linked entitled "Submit a Claim" (the "Electronic Filing System").

Claimants with more than 100 transactions in the Debtors' securities may contact Prime Clerk for instructions on how to file their claims electronically.

**If by first class mail:**

PG&E Corporation Claims Processing Center  
c/o Prime Clerk LLC  
Grand Central Station, PO Box 4850  
New York, NY 10163-4850

**If by overnight courier or hand delivery:**

PG&E Corporation Claims Processing Center  
c/o Prime Clerk LLC  
850 Third Avenue, Suite 412  
Brooklyn, NY 11232

If you have questions about this notice, please call (844) 339-4217 (US toll free) or (929) 333-8977 (International), email [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com) or visit <https://restructuring.primeclerk.com/pge>